

| General Information about company  |  |  |  |  |  |  |  |  |                       |
|--|--|--|--|--|--|--|--|--|-----------------------|
| Script code  |  |  |  |  |  |  |  |  | 539116                |
| NSE Symbol   |  |  |  |  |  |  |  |  | NOT LISTED            |
| MSEI Symbol  |  |  |  |  |  |  |  |  | NOT LISTED            |
| ISIN   |  |  |  |  |  |  |  |  | INE118Q01018          |
| Name of the company  |  |  |  |  |  |  |  |  | O. P. CHAINS LIMITED  |
| Whether company is SME   |  |  |  |  |  |  |  |  | Yes                   |
| Class of Security  |  |  |  |  |  |  |  |  | Equity Shares         |
| Type of report   |  |  |  |  |  |  |  |  | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                |  |  |  |  |  |  |  |  | 31-12-2025            |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |  |  |  |  |  |  |  |  |                       |
| Shareholding pattern filled under  |  |  |  |  |  |  |  |  | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              |  |  |  |  |  |  |  |  | No                    |

| Declaration |  |  |  |        |                             |  |                    |                          |    |
|-------------|--|--|--|--------|-----------------------------|--|--------------------|--------------------------|----|
| Sr. No.     | Particular   |  |  | Yes/No | Promoter and Promoter Group |  | Public shareholder | Non Promoter- Non Public |    |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                                  |  |  | No     |                             |  | No                 |                          | No |
| 2           | Whether the Listed Entity has issued any Convertible Securities?                                 |  |  | No     |                             |  | No                 |                          | No |
| 3           | Whether the Listed Entity has issued any Warrants?   |  |  | No     |                             |  | No                 |                          | No |
| 4           | Whether Listed Entity has granted any ESOPs, which are outstanding?                              |  |  | No     |                             |  | No                 |                          | No |
| 5           | Whether the Listed Entity has any shares against which depository receipts are issued?           |  |  | No     |                             |  | No                 |                          | No |
| 6           | Whether the Listed Entity has any shares in locked-in?   |  |  | No     |                             |  | No                 |                          | No |
| 7           | Whether any shares held by promoters are encumbered under "Pledged"?                             |  |  | No     |                             |  |                    |                          |    |
| 8           | Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?            |  |  | No     |                             |  |                    |                          |    |
| 9           | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? |  |  | No     |                             |  |                    |                          |    |
| 10          | Whether company has equity shares with differential voting rights?                               |  |  | No     |                             |  | No                 |                          | No |
| 11          | Whether the listed entity has any significant beneficial owner?                                  |  |  | Yes    |                             |  |                    |                          |    |

| Table VI - Statement showing foreign ownership limits |  |  |  |                     |  |  |                     |  |  |
|---|--|--|--|---------------------|--|--|---------------------|--|--|
| Particular  |  |  |  | Approved limits (%) |  |  | Limits utilized (%) |  |  |
| As on shareholding date                               |  |  |  | 100                 |  |  | 0                   |  |  |
| As on the end of previous 1st quarter                 |  |  |  | 100                 |  |  | 0                   |  |  |
| As on the end of previous 2nd quarter                 |  |  |  | 100                 |  |  | 0                   |  |  |
| As on the end of previous 3rd quarter                 |  |  |  | 100                 |  |  | 0                   |  |  |
| As on the end of previous 4th quarter                 |  |  |  | 100                 |  |  | 0                   |  |  |

| Table I - Summary Statement holding of specified securities |                              |                           |  |  |   |  |   |   |            |       |                            |                         |   |                                   |                                 |
|---|------------------------------|---------------------------|--|--|---|--|---|---|------------|-------|----------------------------|-------------------------|---|-----------------------------------|---------------------------------|
| Category (I)  | Category of shareholder (II) | No. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of partly paid up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total no. of shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |       | No. Of Voting (XIV) Rights | Total as a % of (A+B+C) | No. Of Shares Underlying convertible securities (X) | No. Of Outstanding Warrants (XII) | No. Of Outstanding ESOPs (XIII) |
|   |                              |                           |  |  |   |  |   | Class eg:X  | Class eg:Y | Total |                            |                         |   |                                   |                                 |
| (A) Promoter & Promoter Group                               | 9                            | 5105100                   |  |  | 5105100   | 74.53  | 5105100   | 5105100   | 5105100    | 74.53 |                            |                         |   | 5105100                           |                                 |
| (B) Public  | 38                           | 1744900                   |  |  | 1744900   | 25.47  | 1744900   | 1744900   | 1744900    | 25.47 |                            |                         |   | 1744900                           |                                 |
| (C) Non Promoter- Non Public                                |                              |                           |  |  |   |  |   |   |            |       |                            |                         |   |                                   |                                 |
| (C1) Shares underlying DRs                                  |                              |                           |  |  |   |  |   |   |            |       |                            |                         |   |                                   |                                 |
| (C2) Shares held by Employee Trusts                         |                              |                           |  |  |   |  |   |   |            |       |                            |                         |   |                                   |                                 |
| Total   | 47                           | 6850000                   |  |  | 6850000   | 100  | 6850000   | 6850000   | 6850000    | 100   |                            |                         |   | 6850000                           |                                 |

| Table I - Summary Statement holding of specified securities |                              |                           |  |  |   |  |   |   |            |       |                            |                         |   |                                   |                                 |
|---|------------------------------|---------------------------|--|--|---|--|---|---|------------|-------|----------------------------|-------------------------|---|-----------------------------------|---------------------------------|
| Category (I)  | Category of shareholder (II) | No. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of partly paid up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total no. of shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |       | No. Of Voting (XIV) Rights | Total as a % of (A+B+C) | No. Of Shares Underlying convertible securities (X) | No. Of Outstanding Warrants (XII) | No. Of Outstanding ESOPs (XIII) |
|   |                              |                           |  |  |   |  |   | Class eg:X  | Class eg:Y | Total |                            |                         |   |                                   |                                 |
| (A) Promoter & Promoter Group                               | 74.53                        |                           |  |  |   |  |   |   |            |       | 5105100                    |                         |   |                                   |                                 |
| (B) Public  | 25.47                        |                           |  |  |   |  |   |   |            |       | 1744900                    | 0                       | 0   | 0                                 |                                 |
| (C) Non Promoter- Non Public                                |                              |                           |  |  |   |  |   |   |            |       |                            |                         |   |                                   |                                 |
| (C1) Shares underlying DRs                                  |                              |                           |  |  |   |  |   |   |            |       |                            |                         |   |                                   |                                 |
| (C2) Shares held by Employee Trusts                         |                              |                           |  |  |   |  |   |   |            |       |                            |                         |   |                                   |                                 |
| Total   | 100                          | 6850000                   |  |  | 6850000   | 100  | 6850000   | 6850000   | 6850000    | 100   |                            |                         |   | 6850000                           |                                 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Sr. No. | Category & Name of the Shareholders (I) | No. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of partly paid up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total no. of shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. Of Voting (XIV) Rights | Total as a % of (A+B+C) |
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